

CLAIRVEST

PORTFOLIO INVESTMENTS SEEKING NEW OPPORTUNITIES

COMPANY	SECTOR	TARGET FOCUS
	<p>Market-leading regional solid waste management company based in Long Island, NY</p> <p>-----</p>	
	<p>Non-hazardous solid waste management company that provides disposal services through its waste-by-rail infrastructure</p> <p>-----</p>	<p>Tuck in solid waste collection and transfer businesses in each company's respective geographic footprint</p>
	<p>Leading independent solid waste management company in the Greater Boston Area with a focus on providing residential, commercial and roll-off container waste collection</p>	
	<p>Multi-specialty dental practice providing families with access to high quality oral health care regardless of means</p> <p>-----</p>	<p>Tuck in dental practices located in respective geographies (Abra - NJ, PA, CT; Bluetree - Mountain West Region – especially NV, northern California and Oregon)</p>
	<p>Multi-specialty, pediatric and orthodontics-focused dental service organization in the Mountain West region of the United States</p>	
	<p>An outpatient physical therapy business with 41 clinics located in the Mountain West region of the United States</p>	<p>Tuck in physical therapy practices located in the Mountain West region, including Utah, Idaho, and Montana</p>
	<p>The merger of CapriCMW and Rogers Insurance to create the leading independent P&C and benefits insurance brokerage in Western Canada with a growing presence in Ontario.</p>	<p>Commercial lines, personal lines, benefits and specialty brokerages, MGA's and MGU's throughout Canada.</p>

CLAIRVEST

COMPANY

SECTOR

TARGET FOCUS



Leading provider of outsourced aggressor training services to militaries worldwide

Live or virtual military aviation training businesses



Leading independent construction equipment rental provider in the New York Metro market

General and specialty rental operators in the Boston to Washington, DC corridor



Leading Canadian contract manufacturer of beer, pre-mixed ready-to-drink beverages, non-alcoholic beer, and other alcoholic and non-alcoholic drinks

Co-packing companies or businesses with extra brewing capacity located in North America



ACCEL ENTERTAINMENT.

Largest operator of video gaming terminals ("VGTs") in Illinois

VGT operators in US states where video lottery terminals have been legalized



Four gaming and entertainment complexes in Chile



North America's premier sports betting and standardbred (AKA harness) horse racing track, located in East Rutherford, New Jersey

Local market gaming investments throughout the world. Investments in existing operators and new projects



Racino located in Wilmington, Delaware, serving the Delaware, Maryland, New Jersey, and Pennsylvania markets

CLAIRVEST

COMPANY

SECTOR

TARGET FOCUS



Houston-based managed communications and technology services provider for small to mid-enterprise clients

Independent technology service providers across the U.S. (Meriplex) and Canada (F12)



Leading Canadian managed technology services provider focused on SME clients



Leading clinical research organization and biomaterials company focused on the procurement, storage, and sale of human biological samples (specializing in infectious diseases and oncology)

Biosample procurement and storage companies and specialty lab services companies



Provides integrated systems engineering, testing and evaluation, and operational support using hardware, software and subject matter experts to support U.S. DoD mission outcomes

Defense contractors that provide services or productized solutions to SOCOM, broader DOD, DHS, FBI and/or DOS, located in key U.S. defense hubs



Leading online, skill-based gaming firm in India with Rummy (Ace2Three) and Fantasy Sports (FanFight and Cricket.com) with 10+ million users

Independent online gaming providers in India with a robust gaming platform in either Rummy or fantasy sports



Leading operations & maintenance platform focused on the solar energy industry

Solar operations and maintenance companies or tech-enabled solar services companies focused in the residential, commercial, industrial, and utility scale segments

ACTIVE DOMAINS FOR NEW INVESTMENTS

DOMAIN	FOCUS	RESPONSIBILITY
Aerospace, defense and government services	Companies involved in nextgen technology services, microelectronics products and equipment, MRO, simulation & training, and C5ISR	Ken Rotman Doug Horn
AEC	Companies providing specialized environmental consulting and/or engineering services to high growth end-markets centered around the natural or built environment	Michael Castellarin Michael Andrisani
Agriculture	Companies providing services into the agriculture ecosystem (i.e., irrigation, crop services, agronomy services, etc.) and/or providing animal health services	Robbie Isenberg Michael Andrisani
Co-Packing / Private Label Manufacturing	Outsourced product manufacturers, focusing on the food and beverage verticals	Robbie Isenberg Anchal Dembla
Dental	Dental businesses across the US and Canada spanning multiple subsectors, including general dentistry, pediatric dentistry, orthodontics or any other specialty dental services as well as key distributors and software providers to these businesses	Robbie Isenberg Rahil Manji
Environmental Services	Companies providing waste management and recycling related services to either the solid or liquid waste management markets (including organic waste management, industrial / commercial cleaning, soil treatment)	Michael Castellarin Riley Webb Davey Mishra
	Companies supplying products and services to the waste management industry (e.g., parts and equipment, maintenance services, specialty rental, staffing)	
Facilities Services	Companies providing high-valued added services to either residential or commercial customers. Preference for recurring services and limited new construction exposure. Currently targeting the roofing, backup power, tree care and asphalt sectors.	Mohit Kansal Austin Sinclair
Gaming	Gaming: land based, services and supply Gaming Technology: Technology suppliers to land operations, B2B online gaming suppliers and B2C online companies with demonstrable strong unit economics	Michael Wagman Mohit Kansal Michael Andrisani Curtis Merry
Healthcare	Physician healthcare businesses spanning multiple subsectors, including practice management, physical/occupational/pediatric therapy, behavioral/mental health, women's healthcare and specializations (gastro, cardiology, urology etc.) as well as key distributors and software providers to these businesses	Angus Cole Maurissa Bell Rahil Manji

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DOMAIN

FOCUS

RESPONSIBILITY

Healthcare IT	Tech enabled businesses focused on revenue cycle management, process flow and data management (interoperability, warehousing, analytics)	Mitch Green Curtis Merry
Industrial Services	MRO businesses serving the industrial base with recurring revenue streams from products or services ----- Testing, Inspection, Compliance, Certification businesses based in North America	Sebastien Dhonte
Insurance	Insurance distribution (P&C and Benefits), third-party administrators, specialty MGAs and service providers to the industry. Seeking both traditional and tech enabled business models.	Mitch Green Ethan Wolfe Anchal Dembla
Life Sciences Services	Companies providing high value-add services to pharmaceutical and biotech companies, including CROs, CDMOs, labs, clinical research sites, and commercialization services.	Sebastien Dhonte Zach Wells Ian MacDonald
Media & Marketing Services	Digital media, customer acquisition, out of home advertising, marketing services, agencies, digital agencies and data owners	Robbie Isenberg Maurissa Bell
Packaging	North American packaging manufacturers and distributors focused on flexible and rigid plastics, labels, and folding cartons	Doug Horn
Rental Services	General construction and specialty rental (HVAC, power, de-watering, etc.). Industry specific (specialty healthcare, niche industrial)	Mitch Green Zach Wells
Renewable Energy	Companies providing high-value add services to the renewable energy industry specifically, plant optimization, improved plant performance, operations and maintenance, or software solutions	Ken Rotman Angus Cole Alexander Carbone
Technology Services	Managed technology providers and enterprise software / digital transformation partners with managed services offerings. Onshore and offshore models.	Mitch Green Ethan Wolfe Daniel Marmer
Utility & Electrical Services	Businesses focused on maintenance, repair, or supply to generation, transmission or end consumers (industrial and commercial only) or electrical power	Angus Cole

INVESTMENT TEAM

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